



**Schedule 1**  
**Full wording of the proposal in relation to the agenda**

**Re 1. Proposal to authorize the board of directors to subscribe for new equity interests in Skybound Holdings LLC**

The board of directors proposes that the general meeting authorizes the board of directors to subscribe for 1,000 units of Skybound Holdings LLC's ("**Skybound**") common equity interests at USD 500 per unit by cash contribution of USD 500,000.

5th Planet Games is delighted to have this opportunity to invest in Skybound's Regulation A Tier 2 Public Offering (RegA+). The offer represents the first time that Skybound has made this kind of investment opportunity available.

The investment strengthens our bonds with Skybound - in becoming an equity holder of Skybound we take yet another step in strengthening the relationship with one of the world's most exciting entertainment companies; the relationship with Skybound, which started in September 2021, has already transformed 5th Planet Games business in terms of;

- Access to outstanding content – initially focused on video games, but in the future this could extend to other product categories in which Skybound is already active, Comics, Books, TV, Film and Merchandise.
- Access to a huge catalogue of IP – Skybound is home to more than 150 Intellectual Properties in Comics, Games TV and Film, this has enabled 5th Planet to be involved in brands such as The Walking Dead, a proven global, smash hit brand.
- Support from experienced and talented management – 5th Planet is now regularly supported by members of the Skybound leadership team as it undertakes its co-publishing and co-financing projects. The team brings many years of experience and an impressive track record of successes.
- Access to a global audience – its estimated that Skybound regularly addresses a global audience of 90m people across its published brands. 5th Planet has access to the same audience for its own publishing and co-publishing activity.

From the outset, both Skybound and 5th Planet Games envisaged a long-term partnership; for their part Skybound has repeatedly shown its commitment to the partnership with its investment of capital, IP, products and publishing opportunities; now 5th Planet Games has the opportunity to match this commitment by taking this opportunity to invest in Skybound and continue to build this long-term partnership and unlock the full potential that it offers.

For more information on Skybound's Regulation A Tier 2 Public Offering (RegA+), please see Skybound's Offering Circular available here:

<https://www.sec.gov/Archives/edgar/data/1867925/000149315222035665/form253g2.htm>

The agenda's item 1 may be passed by a simple majority.

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