

## **NOTICE CONVENING OF EXTRAORDINARY GENERAL MEETING IN**

5th Planet Games A/S  
Business registration no. 33 59 71 42  
(the "**Company**")

The board of directors of the Company hereby gives notice of an extraordinary general meeting in the Company to be held on

Tuesday, 7 September 2021, at 10.00 a.m.

At Advokatfirmaet Horten, Philip Heymans Allé 7, 2900 Hellerup, Denmark.

with the following agenda:

1. Proposal to increase the capital by a directed issue of shares (Tranche 1)
2. Proposal to increase the capital by a directed issue of shares (Tranche 2)
3. Proposal to increase the capital by a directed issue of shares (Tranche 3)
4. Proposal to issue certain warrants (Investment Warrants)
5. Proposal to issue certain warrants (Milestone Warrants)
6. Proposal to issue certain warrants (Indemnification Warrants)
7. Proposal to authorize the board of directors to issue certain warrants
8. Proposal to elect new members of the board of directors
9. Proposal to amend the articles of association

### **Size of the share capital and the voting rights of the shareholders**

In accordance with the Danish Companies Act it is disclosed that, the share capital of the Company is nominal DKK 5,315,910.50 divided into 106,318,210 shares of DKK 0.05. Each share of nominal DKK 0.05 shall grant the holder 1 vote at the general meeting.

### **Attendance and casting of votes at the general meeting**

In order for a shareholder to be able to participate and vote at the general meeting, the shareholder must comply with the following:

A shareholder's right to attend the general meeting and to vote on their shares is determined on the basis of the shares held by the shareholder at the date of registration.

The date of registration is 31 August 2021.

Only someone who at the date of registration is a shareholder in the Company will have the right to attend the annual general meeting and vote on their shares.

Any sale or purchase taking place from the date of registration and until the date of the general meeting shall not affect the voting rights of the general meeting or the voting rights received by postal vote.

In order to attend the general meeting a shareholder must no later than 3 September 2021, 11.59 p.m., give notice to the Company and document shareholding as per date of registration by use of the Company's online Investor Relations portal <https://www.5thplanetgames.com/investors/financial-calender/>, by email [ir@5thplanetgames.com](mailto:ir@5thplanetgames.com) or any other means of communication.

All shareholders are entitled to attend the general meeting by proxy.

The shareholder must produce a written and dated instrument of proxy. An electronic proxy form will be available at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>. Signed proxies can be sent to 5th Planet Games A/S, Gothersgade 11, 1123 Copenhagen C, att.: Peter Ekman, or by email: [ir@5thplanetgames.com](mailto:ir@5thplanetgames.com).

A shareholder can also choose to make use of postal vote instead of attending the annual general meeting in person.

The Company will make available an electronic postal vote form at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>. Signed postal votes can be sent to 5th Planet Games A/S, Gothersgade 11, 1123 Copenhagen C, att.: Peter Ekman, or email: [ir@5thplanetgames.com](mailto:ir@5thplanetgames.com).

Any signed postal vote must be received by 5th Planet Games A/S no later than 3 September 2021, 11.59 p.m., and the Company requests that signed proxies are likewise received by 5th Planet A/S no later than 3 September 2021, 11.59 p.m.

A postal vote sent to 5th Planet Games A/S cannot be revoked.

#### **Additional information concerning the general meeting**

The agenda and the main contents of the proposed resolutions are specified in this notice.

The annual report 2020 and other schedules will be available at company's website: <https://www.5thplanetgames.com/investors/documents/>

As regards the reason for conveying this extraordinary general meeting reference is made to Company Announcement no. 13-2021 issued on 10 August 2021.

#### **Questions from shareholders**

Shareholders are free to submit questions to the agenda of the extraordinary general meeting as well as to the additional material.

Such questions can be submitted by written inquiry to Peter Ekman, email: [ir@5thplanetgames.com](mailto:ir@5thplanetgames.com).

*Copenhagen, 12 August 2021*  
*Board of directors of the Company*

Schedule 1 – Full wording of the proposals in relation to the agenda

Schedule 2 – Documents pursuant to the Danish Companies Act section 156(2):

- Annual report 2020
- Report by the Company's board of directors
- Declaration from the Company's auditor

Schedule 3 – Draft articles of association

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### **About 5th Planet Games**

5th Planet Games is a mobile games developer and publisher located in Copenhagen and Berlin. 5<sup>th</sup> Planet Games cooperates with strong IP title's such as the Adventures of Tintin and LEGO and with premium sports brands such as Cristiano Ronaldo, Nyjah Huston and Peter "Snakebite" Wright and has its own IP title, Hugo . For more information, see [www.5thplanetgames.com](http://www.5thplanetgames.com) or contact Henrik Nielsen, [IR@5thplanetgames.com](mailto:IR@5thplanetgames.com).

**SCHEDULE 1**  
**FULL WORDING OF THE PROPOSALS IN RELATION TO THE AGENDA**

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