

Credit Facility Agreement - Tranche Overview

Updated: April 22th, 2020

Date	Tranche No.	Amount Received (NOK)	Amount Converted/repaid (NOK)	Conversion Price (NOK)	Convertibles Outstanding (NOK)	Number of Share issued
17-07-2019	1	NOK 5.232.000			NOK 5.232.000	
07-08-2019			NOK 300.000	NOK 0,72	NOK 4.932.000	419.339
09-08-2019			NOK 300.000	NOK 0,72	NOK 4.632.000	419.339
09-09-2019			NOK 300.000	NOK 0,57	NOK 4.332.000	525.348
17-10-2019	2	NOK 2.550.000			NOK 6.882.000	
23-10-2019			NOK 300.000	NOK 0,50	NOK 6.582.000	600.000
10-12-2019			NOK 300.000	NOK 0,33	NOK 6.282.000	899.199
14-01-2020			NOK 300.000	NOK 0,27	NOK 5.982.000	1.116.694
27-01-2020	3	NOK 2.250.000			NOK 8.232.000	
29-01-2020			NOK 300.000	NOK 0,29	NOK 7.932.000	1.026.904
11-02-2020			NOK 300.000	NOK 0,29	NOK 7.632.000	1.026.904
20-04-2020			NOK 500.000	NOK 0,30	NOK 7.132.000	1.651.473
22-04-2020			NOK 779.852	NOK 0,30	NOK 6.352.148	2.575.808
Total/Average		NOK 10.032.000	NOK 3.679.852			10.261.008