

Credit Facility Agreement - Tranche Overview

Updated: December 11th, 2019

Date	Tranche No.	Amount Recieved (NOK)	Amount Converted/repaid (NOK)	Conversion Price (NOK)	Convertibles Outstanding (NOK)	Number of Share issued
17-07-2019	1	NOK 5.232.000			NOK 5.232.000	
07-08-2019			NOK 300.000	NOK 0,72	NOK 4.932.000	419.339
09-08-2019			NOK 300.000	NOK 0,72	NOK 4.632.000	419.339
09-09-2019			NOK 300.000	NOK 0,57	NOK 4.332.000	525.348
17-10-2019	2	NOK 2.550.000			NOK 6.882.000	
23-10-2019			NOK 300.000	NOK 0,50	NOK 6.582.000	600.000
10-12-2019			NOK 300.000	NOK 0,33	NOK 6.282.000	899.199
Total/Average		NOK 7.782.000	NOK 1.500.000			2.863.225