

## Credit Facility Agreement - Tranche Overview

Updated: October 25th, 2019

Date	Tranche No.	Amount Recieved (NOK)	Amount Converted/repaid (NOK)	Conversion Price (NOK)	Convertibles Outstanding (NOK)	Number of Share issued
17-07-2019	1	NOK 5,232,000			NOK 5,232,000	
07-08-2019			NOK 300,000	NOK 0.72	NOK 4,932,000	419,339
09-08-2019			NOK 300,000	NOK 0.72	NOK 4,632,000	419,339
09-09-2019			NOK 300,000	NOK 0.57	NOK 4,332,000	525,348
17-10-2019	2	NOK 2,550,000			NOK 6,882,000	
23-10-2019			NOK 300,000	NOK 0.50	NOK 6,582,000	600,000
<b>Total/Average</b>		<b>NOK 7,782,000</b>	<b>NOK 1,200,000</b>			<b>1,964,026</b>