## Credit Facility Agreement - Tranche Overview

Updated: September 9th, 2019

| Date | Tranche No. | Amount Recieved (NOK) | Amount Converted/repaid (NOK) | Conversion Price (NOK) | Convertibles Outstanding (NOK) | Number of Share issued |
|---|---|---|---|---|---|---|
| 17/07/2019 | 1 | NOK 5,232,000.00 | | | NOK 5,232,000.00 | |
| 07/08/2019 | | | NOK 300,000.00 | 0.71541 | NOK 4,932,000.00 | 419,339 |
| 09/08/2019 | | | NOK 300,000.00 | 0.71541 | NOK 4,632,000.00 | 419,339 |
| 09/09/2019 | | | NOK 300,000.00 | 0.57105 | NOK 4,332,000.00 | 525,348 |
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| **Total/Average** | | **NOK 5,232,000.00** | **NOK 900,000.00** | | | **1,364,026** |